

2026 NAEPC Virtual Estate Planning Conference  
May 12, 2026

Continuing Education Course Approvals

License State	CE Credits	Course Number
Alabama	4.0, including 1.0 ethics	
Alaska	4.0, including 1.0 ethics	N/A
Arizona	4.0, including 1.0 ethics	N/A
Arkansas	4.0, including 1.0 ethics	BUS112454
California	4.0, including 1.0 ethics	N/A
Colorado	Pending	
Connecticut	4.0, including 1.0 ethics	N/A
Delaware	4.0, including 1.0 ethics	SFS051220262026_
District of Columbia	4.0, including 1.0 ethics	N/A
Florida	4.5, including 1.0 ethics; 3.5 Business Litigation	2605196N
Georgia	Pending	
Hawaii	4.0, including 1.0 ethics	N/A
Idaho	Pending	
Illinois	Pending	
Indiana	Pending	
Iowa	4.0, including 1.0 ethics	440772
Kansas	4.0	236913
Kentucky	Pending	
Louisiana	Pending	
Maine	Pending	
Maryland	4.0, including 1.0 ethics	N/A
Massachusetts	4.0, including 1.0 ethics	N/A
Michigan	4.0, including 1.0 ethics	N/A
Minnesota	Pending	
Mississippi	4.0, including 1.0 ethics	
Missouri	Pending	
Montana	Pending	
Nebraska	Pending	

<b>Nevada</b>	4.0, including 1.0 ethics	P_20260512_51010
<b>New Hampshire</b>	4.0, including 1.0 ethics	N/A
<b>New Jersey</b>	4.5, including 1.0 ethics	N/A
<b>New Mexico</b>	4.0, including 1.0 ethics	243361_41302
<b>New York</b>	4.5, including 1.0 ethics	N/A
<b>North Carolina</b>	Pending	
<b>North Dakota</b>	Pending	
<b>Ohio</b>	4.0, including 1.0 ethics	621418
<b>Oklahoma</b>	Pending	
<b>Oregon</b>	Pending	
<b>Pennsylvania</b>	N/A	N/A
<b>Rhode Island</b>	N/A	N/A
<b>South Carolina</b>	Pending	
<b>South Dakota</b>	4.0, including 1.0 ethics	N/A
<b>Tennessee</b>	4.0, including 1.0 dual	383487
<b>Texas</b>	Pending	
<b>Utah</b>	Pending	
<b>Vermont</b>	4.0, including 1.0 ethics	N/A
<b>Virginia</b>	Pending	
<b>Washington</b>	Pending	
<b>West Virginia</b>	Pending	
<b>Wisconsin</b>	Pending	
<b>Wyoming</b>	4.0, including 1.0 ethics	N/A
<b>AEP</b>	4.0, including 1.0 ethics	N/A
<b>CFP (Certified Financial Planner)</b>	Up to 4 hrs.	
<b>CPE</b>	4.5	4.5 – Specialized Knowledge
<b>ABA (CTFA)</b>	5.0 CTFA, 1.25 CERP, CRCM, CISP, CRSP	APPROVED NON-ABA CE search for training will appear as: Society of Financial Service Professionals   2026 NAEPC Virtual Conference
<b>Professional Recertification Program (formerly PACE)</b>	Up to 4 hrs.	N/A
<b>EA (Enrolled Agent)</b>	Up to 4 hrs.	

