

2026 NAEPC Virtual Estate Planning Conference
May 12, 2026

Continuing Education Course Approvals

License State	CE Credits	Course Number
Alabama	4.0, including 1.0 ethics	
Alaska	4.0, including 1.0 ethics	N/A
Arizona	4.0, including 1.0 ethics	N/A
Arkansas	4.0, including 1.0 ethics	BUS112454
California	4.0, including 1.0 ethics	N/A
Colorado	Pending	
Connecticut	4.0, including 1.0 ethics	N/A
Delaware	4.0, including 1.0 ethics	SFS051220262026_
District of Columbia	4.0, including 1.0 ethics	N/A
Florida	4.5, including 1.0 ethics; 3.5 Business Litigation	2605196N
Georgia	4.0, including 1.0 ethics	407264
Hawaii	4.0, including 1.0 ethics	N/A
Idaho	Pending	
Illinois	Pending	
Indiana	Pending	
Iowa	4.0, including 1.0 ethics	440772
Kansas	4.0	236913
Kentucky	4.0, including 1.0 ethics	288343
Louisiana	Pending	
Maine	Pending	
Maryland	4.0, including 1.0 ethics	N/A
Massachusetts	4.0, including 1.0 ethics	N/A
Michigan	4.0, including 1.0 ethics	N/A
Minnesota	4.0, including 1.0 ethics	548086
Mississippi	4.0, including 1.0 ethics	N/A
Missouri	4.0, including 1.0 ethics	792846
Montana	Pending	
Nebraska	Pending	

Nevada	4.0, including 1.0 ethics	P_20260512_51010
New Hampshire	4.0, including 1.0 ethics	N/A
New Jersey	4.5, including 1.0 ethics	N/A
New Mexico	4.0, including 1.0 ethics	243361_41302
New York	4.5, including 1.0 ethics	N/A
North Carolina	Pending	
North Dakota	Pending	
Ohio	4.0, including 1.0 ethics	621418
Oklahoma	Pending	
Oregon	Pending	
Pennsylvania	N/A	N/A
Rhode Island	N/A	N/A
South Carolina	Pending	
South Dakota	4.0, including 1.0 ethics	N/A
Tennessee	4.0, including 1.0 dual	383487
Texas	3.75, including 1.0 ethics	174321066
Utah	Pending	
Vermont	4.0, including 1.0 ethics	N/A
Virginia	3.0	
Washington	4.0, including 1.0 ethics	2083953
West Virginia	Pending	
Wisconsin	Pending	
Wyoming	4.0, including 1.0 ethics	N/A
AEP	4.0, including 1.0 ethics	N/A
CFP (Certified Financial Planner)	Up to 4 hrs.	
CPE	4.5	4.5 – Specialized Knowledge
ABA (CTFA)	5.0 CTFA, 1.25 CERP, CRCM, CISP, CRSP	APPROVED NON-ABA CE search for training will appear as: Society of Financial Service Professionals 2026 NAEPC Virtual Conference
Professional Recertification Program (formerly PACE)	Up to 4 hrs.	N/A
EA (Enrolled Agent)	Up to 4 hrs.	